

The Hong Kong Institute of Bankers



# Enhanced Competency Framework (ECF) on Green and Sustainable Finance (Core Level) Training and Examination Schedule

## **Important Notes:**

- 1. HKIB is appointed as the Professional Qualifications Assessment Agency effective from 1 August 2020.
- Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. AGFP(SSCC)\*/ AGFP(ClimRM)#/ AGFP(PS)\*/ AGFP(SDR)%).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to <u>accreditation page</u> under HKIB website for reference.

\*Recognised under the QF at Level 4, QR Registration No.: 24/000671/L4, Validity Period from 01/08/2024 to 31/07/2025 #Recognised under the QF at Level 4, QR Registration No.: 24/000669/L4, Validity Period from 01/08/2024 to 31/07/2025 ^Recognised under the QF at Level 4, QR Registration No.: 24/000668/L4, Validity Period from 01/08/2024 to 31/07/2025 %Recognised under the QF at Level 4, QR Registration No.: 24/000670/L4, Validity Period from 01/08/2024 to 31/07/2025

- 3. ECF-GSF (Core Level) Module 1 to 4 are reimbursable under the Pilot Green and Sustainable Finance Capacity Building Support Scheme effective from 23 October 2024.
- 4. The Pilot Green and Sustainable Finance Capacity Building Support Scheme only accepts reimbursement applications in relation to an Eligible Programme with an enrolment date that is on or after the effective date of such Programme.

For more details, please refer to FAQ for Pilot Green and Sustainable Finance Capacity Building Support.

FIFV

# Training<sup>1</sup>: 2025

GSF-G-003

Last updated: 29 April 2025

- HKIB CPD <sup>2</sup>		- SFC CPT	EX Learning <sup>3</sup> 🏼 -	Pilot GSF Capacity	y Building Support	Scheme <sup>4</sup>				
Module Name	Module No.	Code	Date	Time	Language (Supplemented with <b>English</b> materials)	Application Deadline <sup>5</sup>	Fee <sup>6, 7</sup> (HKD)			
		HEGS01P25021 Second Sec	11 Feb 2025 (Tue) 18 Feb 2025 (Tue) 25 Feb 2025 (Tue) 11 Mar 2025 (Tue) 18 Mar 2025 (Tue)	19:00 – 22:00	English	CLOSE	D			
Introduction		HEGS01P25041 Sector Face-to-Face Training	9 Apr 2025 (Wed) 9 Apr 2025 (Wed) 23 Apr 2025 (Wed) 7 May 2025 (Wed) 7 May 2025 (Wed)	10:00 - 13:00 14:00 - 17:00 14:00 - 17:00 10:00 - 13:00 14:00 - 17:00	Cantonese	25 Mar 2025 (Tue)	3,400			
to Sustainability (Credit: 20)	1	HEGS01P25061 FLEX Learning - Sirtual Classroom	21 Jun 2025 (Sat) 28 Jun 2025 (Sat) 5 Jul 2025 (Sat)	10:00 - 13:00 & 14:00 - 17:00 14:00 - 17:00	Cantonese	9 Jun 2025 (Mon)	3,400			
		HEGS01P25081 FLEX Learning – Sirtual Classroom	2 Aug 2025 (Sat) 9 Aug 2025 (Sat) 16 Aug 2025 (Sat)	10:00 - 13:00 & 14:00 - 17:00 10:00 - 13:00	English	21 Jul 2025 (Mon)	3,400			
		HEGS01P25101 Face-to-Face Training	22 Oct 2025 (Wed) 30 Oct 2025 (Thu) 30 Oct 2025 (Thu) 6 Nov 2025 (Thu) 6 Nov 2025 (Thu) 6 Nov 2025 (Thu)	14:00 - 17:00 10:00 - 13:00 14:00 - 17:00 10:00 - 13:00 14:00 - 17:00	Cantonese	8 Oct 2025 (Wed)	3,400			
					HEGS02P25031	17 Mar 2025 (Mon) 25 Mar 2025 (Tue) 1 April 2025 (Tue)	19:00 – 22:00	Cantonese	CLOSE	D
Fundamentals of Green and		HEGS02P25051 Face-to-Face Traini	14 May 2025 (Wed) 14 May 2025 (Wed) 21 May 2025 (Wed)	10:00 - 13:00 14:00 - 17:00 14:00 - 17:00	Cantonese	CANCELLED				
Sustainable Finance (Credit: 10)	2	HEGS02P25071 FLEX Learning – Virtual Classroom	19 Jul 2025 (Sat) 19 Jul 2025 (Sat) 26 Jul 2025 (Sat)	10:00 - 13:00 14:00 - 17:00 10:00 - 13:00	English	7 Jul 2025 (Mon)	2,000			
		(Updated) HEGS02P25091 FLEX Learning – Virtual Classroom	20 Sep 2025 (Sat) 20 Sep 2025 (Sat) 27 Sep 2025 (Sat)	10:00 - 13:00 14:00 - 17:00 10:00 - 13:00	Cantonese	<mark>8 Sep 2025</mark> (Mon)	2,000			

Sustainability		HEGS03P25041	23 Apr 2025 (Wed) 30 Apr 2025 (Wed)	19:00 – 22:00	Cantonese	7 Apr 2025 (Mon)	2,000
Risks in	3		7 May 2025 (Wed)	10:00 12:00		(	
Banking (Credit: 10)		(Updated) HEGS03P25081 FLEX Learning – Virtual Classroom	6 Sep 2025 (Sat) <mark>13 Sep 2025 (Sat)</mark>	10:00 - 13:00 10:00 - 13:00	English	<mark>25 Aug 2025</mark> (Mon)	2,000
			<mark>13 Sep 2025 (Sat)</mark>	14:00 - 17:00			
ESG /		HEGS04P25061	6 Jun 2025 (Fri)			(FII) 8 Sep 2025	2,000
Sustainability			12 Jun 2025 (Thu)	19:00 - 22:00	Cantonese		
Strategy,	4	5	20 Jun 2025 (Fri)				
Disclosures	T	HEGS04P25091 FLEX Learning – Since Virtual Classroom	20 Sep 2025 (Sat)	10:00 - 13:00	English		2,000
and Reporting (Credit: 10)			20 Sep 2025 (Sat)	14:00 - 17:00			
			27 Sep 2025 (Sat)	10:00 - 13:00			

# Examination: 2025

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Code	Date	Time	Application Deadline⁴	Fee <sup>6,7</sup> (HKD)
		EXAM-2022-10457 📎	15 Apr 2025 (Tue)	19:00 – 21:30	CLOSED	
Introduction to Sustainability	1	EXAM-2025-0022 🔊	4 Jun 2025 (Wed)	19:00 – 21:30	4 May 2025 (Sun)	2,000
(Credit: 20)		EXAM-2025-0048 🖇	6 Aug 2025 (Wed)	19:00 – 21:30	6 Jul 2025 (Sun)	2,000
		EXAM-2025-0057 🛛 🕸	30 Sep 2025 (Tue)	19:00 – 21:30	30 Aug 2025 (Sat)	2,000
Fundamentals of		EXAM-2022-10458	29 Apr 2025 (Tue)	19:00 – 20:30	CLOSED	
Green and Sustainable Finance	2	EXAM-2025-0033 🕸	16 Jul 2025 (Wed)	19:00 – 20:30	16 Jun 2025 (Mon)	1,400
(Credit: 10)		EXAM-2025-0054 🛛 🕸	2 Sep 2025 (Tue)	19:00 – 20:30	2 Aug 2025 (Sat)	1,400
		EXAM-2025-0024 🔊	13 Jun 2025 (Fri)	19:00 – 20:30	13 May 2025 (Tue)	1,400
Sustainability Risks in Banking (Credit: 10)	3	(Updated) EXAM-2025-0066	14 Oct 2025 (Tue)	19:00 – 20:30	<mark>14 Sep 2025 (Sun)</mark>	1,400
		EXAM-2025-0136 🔊	4 Dec 2025 (Thu)	19:00 – 20:30	4 Nov 2025 (Tue)	1,400
ESG / Sustainability Strategy,	4	EXAM-2025-0039 📎	22 Jul 2025 (Tue)	19:00 – 20:30	22 Jun 2025 (Sun)	1,400
Disclosures and Reporting (Credit: 10)		EXAM-2025-0076 🔊	4 Nov 2025 (Tue)	19:00 – 20:30	4 Oct 2025 (Sat)	1,400

#### Special Note:

Learners are required to complete the training before attempting the examination

### **Programme Details**

Programme / Module Outline	:	Please refer to the programme brochure and the handbook for details
Venue	:	3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	:	Applicants can submit the application via MyHKIB in advance at most 6 months before.

### Notes:

Note	Category	Details			
1	Training / Examination	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.			
2	CPD	By attending the above training, Professional Qualification holders of AAMLP,CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.			

3	FLEX Learning	The training sessions will be conducted via virtual classroom training delivery mode. Participants can use their own PCor mobile device, and do not need to come to our premises to attend the training.
4	Pilot GSF Capacity Building Support Scheme	This programme is one of the Eligible Programmes under the Pilot Green and Sustainable Finance Capacity Building Support Scheme, ( <u>https://greentalent.org.hk/)</u> .
5	Late Application	A late entry fee of HKD200 will apply for late training and examination enrolment respectively.
6	Training Materials	A digital version of Study Guide and PPT Slides will be provided before the training commencement. Printed version will only be available at an additional cost of HKD600 (including delivery fee) on request by learners.
7	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
8	Examination (Fee)	The re-sitting examination fees for M1 is HKD1,200 and M2 – M4 are HKD600 respectively.

### For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)

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